

# United States Bankruptcy Court

## Middle District of Tennessee

# Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

**Music City Optical Media, Inc.**

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years  
(include married, maiden, and trade names):All Other Names used by the Joint Debtor in the last 8 years  
(include married, maiden, and trade names):Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN  
(if more than one, state all)**62-1280878**Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN  
(if more than one, state all)

Street Address of Debtor (No. and Street, City, and State):

**1045 Firestone Pkwy  
La Vergne, TN**

ZIP Code

**37086**

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP Code

County of Residence or of the Principal Place of Business:

**Davidson**

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

**c/o J. Steven Moll  
1100 Crater Hill Dr  
Nashville, TN**

ZIP Code

**37215**

Mailing Address of Joint Debtor (if different from street address):

ZIP Code

Location of Principal Assets of Business Debtor  
(if different from street address above):**Type of Debtor**

(Form of Organization)

(Check one box)

- ☐ Individual (includes Joint Debtors)  
*See Exhibit D on page 2 of this form.*
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

**Nature of Business**

(Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

**Tax-Exempt Entity**

(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

**Chapter of Bankruptcy Code Under Which****the Petition is Filed (Check one box)**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

**Nature of Debts**

(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

**Filing Fee (Check one box)**

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Check one box:

**Chapter 11 Debtors**

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

**Statistical/Administrative Information**

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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**Estimated Assets**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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**Estimated Liabilities**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Music City Optical Media, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

**- None -**

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Music City Optical Media, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** **/s/ ROBIN BICKET WHITE** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**ROBIN BICKET WHITE 019740** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**MGLAW, PLLC** \_\_\_\_\_  
Firm Name  
**2525 WEST END AVENUE**  
**SUITE 1475**  
**NASHVILLE, TN 37203**

\_\_\_\_\_  
Address

**615.846.8000 Fax: 615.846.9000** \_\_\_\_\_

\_\_\_\_\_  
Telephone Number

**December 18, 2008** \_\_\_\_\_

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ J. Steven Moll** \_\_\_\_\_  
Signature of Authorized Individual

**J. Steven Moll** \_\_\_\_\_

\_\_\_\_\_  
Printed Name of Authorized Individual

**President/CEO** \_\_\_\_\_

\_\_\_\_\_  
Title of Authorized Individual

**December 18, 2008** \_\_\_\_\_

\_\_\_\_\_  
Date

**United States Bankruptcy Court**  
**Middle District of Tennessee**

In re **Music City Optical Media, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **7**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>2,355,253.30</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>2,400,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>36,638.37</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>24</b>		<b>9,680,190.74</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>33</b>			
Total Assets			<b>2,355,253.30</b>		
Total Liabilities				<b>12,116,829.11</b>	

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re Music City Optical Media, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Bank of America Lock Box</b>	-	<b>Unknown</b>
		<b>MGLAW Escrow Account</b>	-	<b>11,054.51</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **11,054.51**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Music City Optical Media, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts Receivable See Attached Exhibit B16</b>	-	<b>2,344,198.79</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **2,344,198.79**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re Music City Optical Media, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Total > **2,355,253.30**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached  
to the Schedule of Personal Property



**Music City Optical Media, Inc.**  
 Aged Receivables

 10/27/2008  
 Page

 2:06 PM  
 1

 All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
 Displayed in Native, Current Exchange Rate  
 Entity: MCOM

InvoiceID	Date	Current - 30	Over 30	Over 60	Over 90	Over 120	Total
<b>ADF50</b>	<b>FARRAR DESIGN</b>						
Customer Totals		0.00	0.00	0.00	1,513.73	0.00	1,513.73
<b>AGA52</b>	<b>AGAJANIAN/DENNIS</b>						
Customer Totals		0.00	0.00	0.00	0.00	1,789.38	1,789.38
<b>ALP52</b>	<b>ALPINE RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	240.00	240.00
<b>AMG50</b>	<b>NU SPRING</b>						
Customer Totals		0.00	0.00	808.50	24.00	5,342.46	6,174.96
<b>AOP50</b>	<b>ALEXOM PRODUCTIONS, LLC</b>						
Customer Totals		0.00	-330.00	0.00	-330.00	0.00	-660.00
<b>APO50</b>	<b>A'POSTROPHE RECORDS</b>						
Customer Totals		0.00	-2,847.20	0.00	0.00	0.00	-2,847.20
<b>ARR50</b>	<b>ARROYO DISTRIBUTION</b>						
Customer Totals		0.00	0.00	1,971.00	0.00	139.20	2,110.20
<b>ASA52</b>	<b>ASAPH - THE WORD FOR TODAY</b>						
Customer Totals		0.00	12.96	5,134.06	0.00	0.00	5,147.02
<b>AST50</b>	<b>ASTONISH ENTERTAINMENT</b>						
Customer Totals		0.00	39.19	290.03	2,295.46	5,157.68	7,782.36
<b>AUM50</b>	<b>AUMOO MUSIC</b>						
Customer Totals		0.00	0.00	0.00	12.00	6,188.50	6,200.50
<b>AUR50</b>	<b>AUTUMN RECORDS</b>						
Customer Totals		0.00	0.00	0.00	4,106.89	0.00	4,106.89
<b>AXM50</b>	<b>AXIOM RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	-255.61	-255.61
<b>BAR60</b>	<b>BAR/NONE RECORDS</b>						
Customer Totals		0.00	746.93	3,731.76	3,299.18	0.00	7,777.87
<b>BHR50</b>	<b>BIG HELIUM RECORDS</b>						
Customer Totals		0.00	142.95	24,875.56	483.98	2,206.48	27,708.97
<b>BHT50</b>	<b>BIG HEAD TODD &amp; THE MONSTERS, INC</b>						
Customer Totals		0.00	0.00	0.00	12.00	2,202.02	2,214.02
<b>BLH50</b>	<b>BLUHAMMOCK MUSIC, LLC</b>						
Customer Totals		0.00	623.47	18,652.67	5,096.49	0.00	24,372.63
<b>BRK60</b>	<b>BARAK ENTERTAINMENT INC.</b>						
Customer Totals		0.00	0.00	0.00	24.00	144.00	168.00
<b>BSM50</b>	<b>BELDEN STREET MUSIC COMPANY</b>						
Customer Totals		0.00	1,761.55	10,742.70	0.00	0.00	12,504.25
<b>CAR53</b>	<b>CAROLINE RECORDS, INC.</b>						
Customer Totals		0.00	0.00	0.00	0.00	-35,213.00	-35,213.00
<b>CAS50</b>	<b>MARION'S SISTER'S GOSPEL C/O VICTORY RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	1,027.20	1,027.20
<b>CAT60</b>	<b>CASTLE TECHNOLOGY</b>						
Customer Totals		0.00	1,290.18	951.24	460.96	0.00	2,702.38
<b>CDL50</b>	<b>CANDLELIGHT RECORDS</b>						
Customer Totals		0.00	2,568.43	24,788.47	10,097.72	232.90	37,687.52
<b>CDL52</b>	<b>CANDLE LIGHT SPECIAL ACCOUNT</b>						
Customer Totals		0.00	0.00	0.00	36.00	0.00	36.00
<b>CEN40</b>	<b>CENTRAL SOUTH DISTRIBUTION</b>						
Customer Totals		0.00	9,450.74	32,868.61	86,502.33	60,588.97	189,410.65
<b>CEN60</b>	<b>CENTRICITY RECORDS</b>						
Customer Totals		0.00	11,761.25	701.92	0.00	0.00	12,463.17
<b>CLE60</b>	<b>CLEOPATRA RECORDS</b>						
Customer Totals		0.00	5,086.58	24,640.93	32,901.49	18,205.03	80,834.03
<b>CMG50</b>	<b>COMPENDIA MUSIC GROUP</b>						
Customer Totals		0.00	10,198.29	21,107.14	66,904.06	67,402.02	165,611.51

**Music City Optical Media, Inc.**  
Aged Receivables

10/27/2008  
Page

2:06 PM  
2

All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
Displayed in Native, Current Exchange Rate  
Entity: MCOM

InvoiceID	Date	Current - 30	Over 30	Over 60	Over 90	Over 120	Total
<b>CMG60</b>	<b>SHELTER RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	24.00	24.00
<b>COO50</b>	<b>COOL SPRING SYMPHONY</b>						
Customer Totals		0.00	0.00	0.00	0.00	200.23	200.23
<b>CPV50</b>	<b>CHEQUE POINT VENTURES</b>						
Customer Totals		0.00	0.00	0.00	0.00	180.25	180.25
<b>CRA40</b>	<b>CRACKER BARREL OLD CTRY STORE</b>						
Customer Totals		0.00	6,140.87	11,341.40	0.00	0.00	17,482.27
<b>CRI60</b>	<b>CUTTING RECORDS INC.</b>						
Customer Totals		0.00	27.00	0.00	0.00	0.00	27.00
<b>CRR50</b>	<b>COLD RIVER RECORDS</b>						
Customer Totals		0.00	0.00	0.00	12.00	2,183.10	2,195.10
<b>CRS50</b>	<b>CROSSROADS MARKETING</b>						
Customer Totals		0.00	1,825.30	13,738.75	6,175.42	0.00	21,739.47
<b>CSP50</b>	<b>CLEAR SOUND PRODUCTIONS</b>						
Customer Totals		0.00	1,887.75	4,301.82	1,285.80	8,619.76	16,095.13
<b>CST50</b>	<b>CASTLE RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	1,196.64	1,196.64
<b>CUA50</b>	<b>CURB APPEAL RECORDS</b>						
Customer Totals		0.00	0.00	0.00	48.00	13,729.97	13,777.97
<b>CYC50</b>	<b>CYCLOP MEDIA</b>						
Customer Totals		0.00	0.00	0.00	0.00	3,858.86	3,858.86
<b>DDS50</b>	<b>DISC DUPLICATION SERVICES</b>						
Customer Totals		0.00	956.19	2,621.57	2,768.35	23,531.41	29,877.52
<b>DEC50</b>	<b>DECONSTRUCTION COMPANY</b>						
Customer Totals		0.00	0.00	0.00	36.00	288.00	324.00
<b>DIS50</b>	<b>DISCOVERY HOUSE PUBLISHERS</b>						
Customer Totals		0.00	18,843.13	5,969.00	12.00	0.00	24,824.13
<b>EMT50</b>	<b>EMTRO GOSPEL</b>						
Customer Totals		0.00	0.00	0.00	24.00	39,527.47	39,551.47
<b>ENCOR</b>	<b>ENCORE CUSTOM RECORDS</b>						
Customer Totals		0.00	0.00	243.58	482.00	0.00	725.58
<b>ENO50</b>	<b>ENTHEOS RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	11,983.56	11,983.56
<b>ENT50</b>	<b>EDWARD DOUGLAS</b>						
Customer Totals		0.00	0.00	569.07	0.00	0.00	569.07
<b>ent52</b>	<b>EnterMarket</b>						
Customer Totals		0.00	0.00	177.19	3,378.36	275.00	3,830.55
<b>EPI52</b>	<b>EPITAPH RECORDS</b>						
Customer Totals		0.00	0.00	13,922.04	1,524.00	7,210.38	22,656.42
<b>EUC50</b>	<b>THE EUROPOP COMPANY</b>						
Customer Totals		0.00	0.00	0.00	0.00	-157.42	-157.42
<b>FDL50</b>	<b>FIDDLER RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	48.00	48.00
<b>FLE50</b>	<b>FLETCHER ENTERTAINMENT</b>						
Customer Totals		0.00	0.00	0.00	0.00	1,490.53	1,490.53
<b>FLO50</b>	<b>FLOW RECORDS</b>						
Customer Totals		0.00	0.00	0.00	24.00	0.00	24.00
<b>GAR52</b>	<b>GARDEN CITY MUSIC</b>						
Customer Totals		0.00	81.50	23,678.92	0.00	0.00	23,760.42
<b>GPP50</b>	<b>GUITAR ODYSSEY</b>						
Customer Totals		0.00	10.41	2,784.57	0.00	0.00	2,794.98
<b>GRO52</b>	<b>GROUND ZERO</b>						
Customer Totals		0.00	0.00	0.00	60.00	144.00	204.00

**Music City Optical Media, Inc.**  
Aged Receivables

10/27/2008  
Page

2:06 PM  
3

All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
Displayed in Native, Current Exchange Rate  
Entity: MCOM

InvoiceID	Date	Current - 30	Over 30	Over 60	Over 90	Over 120	Total
<b>HAL50</b>	<b>THE HALFORD COMPANY</b>						
Customer Totals		0.00	0.00	15.75	0.00	0.00	15.75
<b>HEG50</b>	<b>HEARTLAND ENTERTAINMENT GROUP</b>						
Customer Totals		0.00	0.00	0.00	0.00	4,916.22	4,916.22
<b>HLR50</b>	<b>HOPELESS RECORDS</b>						
Customer Totals		0.00	0.00	6,494.49	0.00	0.00	6,494.49
<b>HMG50</b>	<b>HIGGINS MUSIC GROUP</b>						
Customer Totals		0.00	2,593.59	0.00	0.00	0.00	2,593.59
<b>HOL55</b>	<b>HOLMES/BRENT</b>						
Customer Totals		0.00	0.00	0.00	0.00	446.00	446.00
<b>HWM50</b>	<b>HIGH WIRE MUSIC</b>						
Customer Totals		0.00	0.00	8,348.75	13,841.82	13,684.35	35,874.92
<b>HYB50</b>	<b>HYBRID RECORDINGS</b>						
Customer Totals		0.00	538.42	3,443.09	1,823.20	15,904.14	21,708.85
<b>IAP50</b>	<b>I A PRODUCTIONS</b>						
Customer Totals		0.00	0.00	-2,170.00	0.00	0.00	-2,170.00
<b>ICO50</b>	<b>ICON MUSIC ENTERTAINMENT</b>						
Customer Totals		0.00	26.80	10,112.02	11,179.08	3,920.60	25,238.50
<b>IDN50</b>	<b>INNOVATIVE DISTRIBUTION NETWORK</b>						
Customer Totals		0.00	2,256.71	9,099.61	0.00	0.00	11,356.32
<b>IMO50</b>	<b>IMMORTAL ENTERTAINMENT</b>						
Customer Totals		0.00	0.00	0.00	0.00	12,072.51	12,072.51
<b>INT50</b>	<b>INTERL'INC</b>						
Customer Totals		0.00	736.64	571.00	6.00	11,294.24	12,607.88
<b>J1S50</b>	<b>JUSTIN118 SOUND</b>						
Customer Totals		0.00	73.85	0.00	0.00	0.00	73.85
<b>JAR50</b>	<b>JARIC RECORDS</b>						
Customer Totals		0.00	0.00	0.00	12.00	0.00	12.00
<b>KALBN</b>	<b>KMS MEDIA SERVICES</b>						
Customer Totals		0.00	0.00	0.00	0.00	3,072.72	3,072.72
<b>KHZ50</b>	<b>KATIE HERZIG</b>						
Customer Totals		0.00	0.00	-781.54	0.00	0.00	-781.54
<b>KRB10</b>	<b>KRB MUSIC</b>						
Customer Totals		0.00	0.00	0.00	2,766.00	0.00	2,766.00
<b>LAT52</b>	<b>LATIN MUSIC ENTERTAINMENT</b>						
Customer Totals		0.00	0.00	0.00	0.00	2,440.00	2,440.00
<b>LEG50</b>	<b>LEGEND PRODUCTIONS INC.</b>						
Customer Totals		0.00	0.00	1,485.21	2,000.77	12.00	3,497.98
<b>LHI50</b>	<b>LONGHAIR ILLUMINATI</b>						
Customer Totals		0.00	0.00	0.00	24.00	4,438.57	4,462.57
<b>LIF50</b>	<b>LIFEWAY CHRISTIAN RESOURCES</b>						
Customer Totals		0.00	11,620.80	0.00	0.00	0.00	11,620.80
<b>LJD50</b>	<b>MORDAM RECORDS</b>						
Customer Totals		0.00	340.20	0.00	0.00	0.00	340.20
<b>LOA50</b>	<b>LOAD RECORDS</b>						
Customer Totals		0.00	0.00	0.00	1,225.81	1,821.18	3,046.99
<b>LOK52</b>	<b>LOOKOUT RECORDS</b>						
Customer Totals		0.00	0.00	0.00	36.00	144.00	180.00
<b>LSE50</b>	<b>LAKESHORE ENTERTAINMENT</b>						
Customer Totals		0.00	1,598.38	24,701.58	1,691.05	-187.60	27,803.41
<b>LWR50</b>	<b>LIVEWIRE RECORDINGS</b>						
Customer Totals		0.00	0.00	0.00	0.00	5,716.14	5,716.14
<b>M2C50</b>	<b>INO RECORDS</b>						
Customer Totals		0.00	4,339.44	3,071.11	0.00	-660.06	6,750.49

**Music City Optical Media, Inc.**  
Aged Receivables

10/27/2008  
Page

2:07 PM  
4

All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
Displayed in Native, Current Exchange Rate  
Entity: MCOM

InvoiceID	Date	Current - 30	Over 30	Over 60	Over 90	Over 120	Total
<b>M2E50</b>	<b>M2 ENTERTAINMENT, LLC</b>						
Customer Totals		0.00	0.00	0.00	440.54	0.00	440.54
<b>M3M50</b>	<b>MURPHY 3 MINISTRIES INC</b>						
Customer Totals		0.00	0.00	0.00	0.00	-1,236.05	-1,236.05
<b>MAR45</b>	<b>MARANATHA MUSIC</b>						
Customer Totals		0.00	0.00	3,437.11	36.00	27,393.90	30,867.01
<b>MCG50</b>	<b>MAJESTIC COMMUNICATIONS GROUP</b>						
Customer Totals		0.00	0.00	0.00	24.00	0.00	24.00
<b>MET62</b>	<b>METAL BLADE RECORDS</b>						
Customer Totals		0.00	3,975.08	20,961.25	62.77	0.00	24,999.10
<b>MET70</b>	<b>METRO ONE, INC.</b>						
Customer Totals		0.00	0.00	0.00	24.00	48.00	72.00
<b>MET80</b>	<b>METRO ONE, INC.</b>						
Customer Totals		0.00	347.52	1,455.40	12.00	24.00	1,838.92
<b>MGG50</b>	<b>MAGERALD/MAGERALD RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	465.91	465.91
<b>MIM50</b>	<b>MISSION MUSIC</b>						
Customer Totals		0.00	0.00	0.00	0.00	24.00	24.00
<b>MME50</b>	<b>MUSIC MILL ENTERTAINMENT</b>						
Customer Totals		0.00	0.00	0.00	12.00	0.00	12.00
<b>MOD60</b>	<b>MODIBA PRODUCTIONS</b>						
Customer Totals		0.00	31.24	0.00	12.00	0.00	43.24
<b>MOR40</b>	<b>MORE MILES THAN MONEY RECORDS</b>						
Customer Totals		0.00	0.00	0.00	0.00	944.49	944.49
<b>MRG50</b>	<b>MINISTRY RESOURCE GROUP</b>						
Customer Totals		0.00	0.00	0.00	0.00	19,989.08	19,989.08
<b>MRI60</b>	<b>MEGAFORCE/MRI ASSOC REC</b>						
Customer Totals		67.23	15,686.81	73,830.60	58,441.49	3,497.30	151,523.43
<b>MUS65</b>	<b>MUSIC MISSIONS INTERNATIONAL</b>						
Customer Totals		0.00	1,415.68	0.00	0.00	0.00	1,415.68
<b>MUS80</b>	<b>MUSIC ROW CD DUPLICATION</b>						
Customer Totals		0.00	0.00	1,241.12	403.43	0.00	1,644.55
<b>NBM50</b>	<b>NORTHERNBLUES MUSIC, INC.</b>						
Customer Totals		0.00	4,115.60	28,843.78	16,327.21	23,972.06	73,258.65
<b>NEL60</b>	<b>NELSON PUBLISHING/THOMAS</b>						
Customer Totals		0.00	0.00	7,449.90	0.00	0.00	7,449.90
<b>NTD50</b>	<b>NATIONAL TAPE &amp; DISC</b>						
Customer Totals		0.00	0.00	0.00	0.00	23,323.58	23,323.58
<b>NTV50</b>	<b>NATIVE RECORDS INC.</b>						
Customer Totals		0.00	0.00	0.00	0.00	385.21	385.21
<b>NUG50</b>	<b>NUGROOVE</b>						
Customer Totals		0.00	2,366.41	2,151.11	14,249.39	14,243.19	33,010.10
<b>NVE50</b>	<b>N'VISION ENTERTAINMENT</b>						
Customer Totals		0.00	0.00	0.00	0.00	2,517.20	2,517.20
<b>NWR50</b>	<b>NEW WEST RECORDS</b>						
Customer Totals		0.00	680.21	74,227.74	93,111.61	0.00	168,019.56
<b>OCR50</b>	<b>ORGANIZED CRIME RECORDS</b>						
Customer Totals		0.00	0.00	502.01	0.00	0.00	502.01
<b>OMM50</b>	<b>ORANGE MOUNTAIN MUSIC</b>						
Customer Totals		0.00	0.00	0.00	3,387.05	11.00	3,398.05
<b>ONT70</b>	<b>GOVERNESS MUSIC, INC.</b>						
Customer Totals		0.00	0.00	250.30	435.57	8,182.86	8,868.73
<b>PAS50</b>	<b>J &amp; R ADVENTURES LLC</b>						
Customer Totals		0.00	1,225.05	16,445.80	24,794.06	327.77	42,792.68

**Music City Optical Media, Inc.**  
Aged Receivables

10/27/2008  
Page

2:07 PM  
5

All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
Displayed in Native, Current Exchange Rate  
Entity: MCOM

InvoiceID	Date	Current - 30	Over 30	Over 60	Over 90	Over 120	Total
PAV50	PAVILLION ENTERTAINMENT						
Customer Totals		0.00	0.00	0.00	0.00	978.26	978.26
PIN50	PINNACLE ENTERTAINMENT GROUP						
Customer Totals		0.00	0.00	0.00	0.00	8,150.94	8,150.94
PMG50	PSALMS MUSIC GROUP						
Customer Totals		0.00	0.00	0.00	0.00	113.44	113.44
PRI60	PRISM MUSIC						
Customer Totals		0.00	849.54	2,741.54	13,173.64	10,146.95	26,911.67
PSY50	PSYCHOPATHIC RECORDS						
Customer Totals		0.00	796.58	0.00	4,312.49	0.00	5,109.07
PWR50	POWER PRODUCTIONS						
Customer Totals		0.00	-119.87	-0.24	0.00	0.00	-120.11
RAD32	RADIANT RECORDS						
Customer Totals		0.00	16,263.56	0.00	0.00	0.00	16,263.56
RAI50	RAINMAN INC.						
Customer Totals		0.00	62.25	0.00	0.00	0.00	62.25
RAS60	RASA MUSIC						
Customer Totals		0.00	264.00	0.00	0.00	149.86	413.86
REC60	RECORD SALES						
Customer Totals		0.00	0.00	0.00	24.00	0.00	24.00
REN50	RENDEZVOUS ENTERTAINMENT						
Customer Totals		0.00	0.00	0.00	48.00	498.35	546.35
RES30	RESCUE RECORDS						
Customer Totals		0.00	0.00	0.00	91.05	0.00	91.05
RHR50	RIKER HILL RECORDS						
Customer Totals		0.00	0.00	1,148.21	0.00	0.00	1,148.21
RRI50	RUST RECORDS INC.						
Customer Totals		0.00	0.00	0.00	0.00	95,332.64	95,332.64
RRI60	ROBBINS RESEARCH INTERNATIONAL						
Customer Totals		0.00	42.40	0.00	2,790.10	0.00	2,832.50
SAD50	SADDLE CREEK RECORDS						
Customer Totals		0.00	33.44	0.00	0.00	0.00	33.44
SBE50	SHABACH ENTERTAINMENT						
Customer Totals		0.00	0.00	0.00	0.00	2,565.86	2,565.86
SCC60	SOUL CONCERTS						
Customer Totals		0.00	0.00	0.00	0.00	60,659.72	60,659.72
SCI50	SCI FIDELITY						
Customer Totals		0.00	0.00	535.81	0.00	0.00	535.81
SEP50	S & E PRODUCTIONS LLC						
Customer Totals		0.00	0.00	1,265.27	1,269.96	0.00	2,535.23
SFC50	SAN FRAN CORP.						
Customer Totals		0.00	0.00	0.00	12.00	15,911.28	15,923.28
SIN52	MUSIC FORCE MEDIA GROUP						
Customer Totals		13.50	552.87	6,448.13	8,831.97	3,447.31	19,293.78
SIX50	SIX DEGREES RECORDS						
Customer Totals		0.00	2,621.66	14,194.62	6,629.86	31,698.51	55,144.65
SMF51	SMITHSONIAN FOLKWAYS-DIST						
Customer Totals		0.00	1,781.95	0.00	0.00	0.00	1,781.95
SMF52	SMITHSONIAN FOLKWAYS						
Customer Totals		0.00	0.00	0.00	0.00	8,732.32	8,732.32
SPE50	SPEROCK						
Customer Totals		0.00	0.00	0.00	0.00	12.00	12.00
SPJ50	SPJ MUSIC						
Customer Totals		0.00	1,432.63	295.50	6,312.90	0.00	8,041.03

**Music City Optical Media, Inc.**  
Aged Receivables

10/27/2008  
Page

2:07 PM  
6

All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
Displayed in Native, Current Exchange Rate  
Entity: MCOM

InvoiceID	Date	Current	30	Over 30	Over 60	Over 90	Over 120	Total
<b>SPL50</b>	<b>SIMPLY RED.COM LTD</b>							
Customer Totals		0.00		0.00	0.00	12.00	24.00	36.00
<b>STA50</b>	<b>STARPLEX SYSTEMS</b>							
Customer Totals		0.00		0.00	0.00	0.00	8.19	8.19
<b>SUM60</b>	<b>SUMERIAN RECORDS, LLC</b>							
Customer Totals		0.00		743.99	985.00	1,049.41	0.00	2,778.40
<b>SUP70</b>	<b>SUPER EGO RECORDS</b>							
Customer Totals		0.00		0.00	0.00	0.00	36.00	36.00
<b>SUT60</b>	<b>SUMTHING DISTRIBUTION</b>							
Customer Totals		0.00		40.42	0.00	0.00	0.00	40.42
<b>SWI50</b>	<b>SWIFT MUSIC GROUP</b>							
Customer Totals		0.00		0.00	4,294.31	3,326.40	365.26	7,985.97
<b>SYN50</b>	<b>SYNTAX RECORDS</b>							
Customer Totals		0.00		546.60	0.00	1,206.93	16,486.97	18,240.50
<b>TAG60</b>	<b>TAG ARTIST GROUP LLC</b>							
Customer Totals		0.00		0.00	0.00	0.00	10,069.02	10,069.02
<b>TAS60</b>	<b>TASEIS DISTRIBUTION LLC</b>							
Customer Totals		0.00		2,320.58	25,200.74	9,099.46	29,984.36	66,605.14
<b>TBE50</b>	<b>TOMMY BOY ENTERTAINMENT</b>							
Customer Totals		0.00		107.28	2,522.28	10,804.85	24.06	13,458.47
<b>TER70</b>	<b>THIRSTY EAR RECORDING</b>							
Customer Totals		0.00		2,431.58	0.00	2,424.80	4,033.97	8,890.35
<b>THI50</b>	<b>THIRTY TIGERS</b>							
Customer Totals		0.00		33.75	0.00	0.00	0.00	33.75
<b>THR60</b>	<b>3.1 PRODUCTIONS</b>							
Customer Totals		0.00		0.00	0.00	0.00	17,480.87	17,480.87
<b>TKO52</b>	<b>TKO RECORDS</b>							
Customer Totals		0.00		0.00	0.00	1,911.28	17,367.25	19,278.53
<b>TNP50</b>	<b>THE NEW PORNOGRAPHERS</b>							
Customer Totals		0.00		0.00	0.00	0.00	-1,147.20	-1,147.20
<b>TOF50</b>	<b>215 MUSIC AND MEDIA</b>							
Customer Totals		0.00		0.00	0.00	60.00	23,219.96	23,279.96
<b>TRK50</b>	<b>THE ROCK</b>							
Customer Totals		0.00		0.00	0.00	369.83	0.00	369.83
<b>TSP50</b>	<b>TROPISOUNDS CORPORATION</b>							
Customer Totals		0.00		0.00	568.15	732.70	883.92	2,184.77
<b>TST50</b>	<b>THE SATURDAY TEAM</b>							
Customer Totals		0.00		0.00	0.00	24.00	149.68	173.68
<b>UFO50</b>	<b>UFO</b>							
Customer Totals		0.00		316.78	0.00	0.00	0.00	316.78
<b>UNI52</b>	<b>UNITED MUSICIANS</b>							
Customer Totals		0.00		26.50	26.50	0.00	0.00	53.00
<b>VAG50</b>	<b>VAGRANT RECORDS</b>							
Customer Totals		0.00		2,877.18	25,027.23	23,488.77	29,854.72	81,247.90
<b>VEL40</b>	<b>VELOUR RECORDINGS</b>							
Customer Totals		0.00		30.68	277.76	79.50	0.00	387.94
<b>VIC50</b>	<b>VICTORY RECORDS, INC.</b>							
Customer Totals		0.00		32.79	12,973.25	48,820.86	26,976.39	88,803.29
<b>VIN60</b>	<b>VINEYARD MUSIC USA</b>							
Customer Totals		0.00		0.00	295.65	0.00	0.00	295.65
<b>VIS50</b>	<b>VISION PUBLICATIONS</b>							
Customer Totals		0.00		0.00	0.00	0.00	478.65	478.65
<b>WAR50</b>	<b>WHAT ARE RECORDS? LTD.</b>							
Customer Totals		0.00		0.00	1,291.60	534.80	0.00	1,826.40

**Music City Optical Media, Inc.**  
Aged Receivables

10/27/2008  
Page

2:07 PM  
7

All Customers All Currencies, As of 10/31/2008, Aged By Invoice Date, 1100-001  
Displayed in Native, Current Exchange Rate  
Entity: MCOM

InvoiceID	Date	Current	30	Over 30	Over 60	Over 90	Over 120	Total
<b>WFL50</b>		<b>WORLDS FAIR LABEL GROUP</b>						
Customer Totals		0.00		0.00	222.15	238.72	33,491.89	33,952.76
<b>WMN50</b>		<b>WORLD MUSIC NETWORK LTD</b>						
Customer Totals		0.00		62.91	0.00	0.00	0.00	62.91
<b>WOZ50</b>		<b>WOOZYFLY</b>						
Customer Totals		0.00		0.00	-127.80	0.00	0.00	-127.80
<b>WRO60</b>		<b>WRONG RECORDS</b>						
Customer Totals		0.00		0.00	0.00	60.00	13,566.74	13,626.74
<b>WSS50</b>		<b>WESTSIDE SOUND</b>						
Customer Totals		0.00		0.00	0.00	457.79	36.00	493.79
<b>XPX50</b>		<b>XPEDX</b>						
Customer Totals		1,220.00		0.00	0.00	0.00	0.00	1,220.00
<b>Currency Totals</b>		1,300.73		158,397.95	645,985.35	623,847.14	914,667.62	2,344,198.79

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>Accounts Receivable Bank of America Lock Box MGLAW Escrow Account</b>					
<b>The CIT Group/Business Credit Inc. 11 West 42nd St New York, NY 10036</b>		-						
			Value \$ <b>2,355,253.30</b>				<b>2,200,000.00</b>	<b>0.00</b>
Account No.			<b>Accounts Receivable Bank of America Lock Box MGLAW Escrow Account</b>					
<b>Wells Fargo Bank, N.A. ORIX Capital Markets 1717 Main St Ste 900 Dallas, TX 75201</b>		-						
			Value \$ <b>2,355,253.30</b>				<b>200,000.00</b>	<b>44,746.70</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>2,400,000.00</b>	<b>44,746.70</b>
Total (Report on Summary of Schedules)							<b>2,400,000.00</b>	<b>44,746.70</b>

0 continuation sheets attached



In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Music City Optical Media, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>000096705</b>  <b>Metropolitan Trustee</b> <b>800 2nd Ave N Ste 2</b> <b>PO Box 196358</b> <b>Nashville, TN 37219-6358</b>		-	<b>2008</b>  <b>Personalty Tax</b>					<b>0.00</b>
							<b>36,638.37</b>	<b>36,638.37</b>
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							<b>36,638.37</b>	<b>0.00</b> <b>36,638.37</b>
Total (Report on Summary of Schedules)							<b>36,638.37</b>	<b>0.00</b> <b>36,638.37</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Accident Fund Insurance Co of America Main Office 232 S Capital Ave PO Box 40790 Lansing, MI 48901-7990</b>		-					<b>988.33</b>
Account No.							
<b>AGI Media 1950 N Ruby St Melrose Park, IL 60160-1178</b>		-					<b>459.91</b>
Account No.							
<b>Aim Sreen Printing Supply PO Box 9645 Naperville, IL 60567</b>		-					<b>18,336.56</b>
Account No.							
<b>Air Products &amp; Chemicals, Inc. 7201 Hamilton Rd Allentown, PA 18195-1501</b>		-					<b>699.30</b>
Subtotal (Total of this page)							<b>20,484.10</b>

23 continuation sheets attached

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Airgas Mid America</b> <b>1008 Whites Creek Pk</b> <b>Nashville, TN 37207</b>	-						<b>2,359.44</b>
Account No.							
<b>Alcatel Vacuum Products, Inc.</b> <b>67 Sharp St</b> <b>Hingham, MA 02043-4348</b>	-						<b>1,700.00</b>
Account No.							
<b>American Marking, Inc.</b> <b>2435 Vale Dr</b> <b>Birmingham, AL 35244</b>	-						<b>120.85</b>
Account No.							
<b>American Paper &amp; Twine Company</b> <b>7400 Cockrill Bend Blvd</b> <b>PO Box 90348</b> <b>Nashville, TN 37209</b>	-						<b>1,480.34</b>
Account No.							
<b>Aramark Refreshment Services</b> <b>1830 Airline Dr Ste 3</b> <b>Nashville, TN 37210</b>	-						<b>1,028.32</b>
Sheet no. <u>1</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,688.95</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Aramark Uniform Services</b> <b>6121 Cockrill Bend Blvd</b> <b>Nashville, TN 37209</b>	-					<b>1,014.09</b>
Account No. <b>200369715170</b>						
<b>AT&amp;T</b> <b>PO Box 13134</b> <b>Newark, NJ 07101-5634</b>	-					<b>4,399.12</b>
Account No.						
<b>AudioDev USA, Inc.</b> <b>5126 Clareton Dr Ste 100</b> <b>Agoura Hills, CA 91301</b>	-					<b>2,600.00</b>
Account No.						
<b>Automated Tape and Label Co.</b> <b>7702 Kester Ave</b> <b>Van Nuys, CA 91405</b>	-					<b>15,282.89</b>
Account No.		<b>Legal Services</b>				
<b>Baker Donelson Bearman Caldwell &amp; Berkow</b> <b>Edward W. Ramage, Esq.</b> <b>211 Commerce St Ste 1000</b> <b>Nashville, TN 37201</b>	-					<b>88,801.21</b>
Sheet no. <u>2</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>112,097.31</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Bayer Material Science, LLC</b> <b>100 Bayer Rd</b> <b>Pittsburgh, PA 15205-9741</b>	-					<b>351,388.80</b>
Account No.						
<b>Bertlecamp Automation, Inc.</b> <b>6321 Baum Rd</b> <b>PO Box 11488</b> <b>Knoxville, TN 37939-1488</b>	-					<b>1,187.16</b>
Account No.						
<b>Beyer Printing, Inc.</b> <b>1855 Airline Dr</b> <b>Nashville, TN 37210</b>	-					<b>80,370.35</b>
Account No.						
<b>BSI</b> <b>Best Security</b> <b>755 N.W. 17th Ave Ste 101</b> <b>Delray Beach, FL 33445</b>	-					<b>1,144.98</b>
Account No.						
<b>Bullard Machine, Inc.</b> <b>414 Space Park N</b> <b>Goodlettsville, TN 37072</b>	-					<b>775.50</b>
Sheet no. <u>3</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>434,866.79</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Capital Contractors, Inc.</b> <b>88 Duryea Rd</b> <b>Melville, NY 11747</b>	-						<b>16,250.73</b>
Account No.							
<b>Carlton-Bates Company</b> <b>1893 Elm Tree Dr</b> <b>Nashville, TN 37210</b>	-						<b>234.05</b>
Account No.							
<b>Carthuplas, Inc.</b> <b>7 Shape Dr</b> <b>Kennebunk, ME 04043</b>	-						<b>140,022.35</b>
Account No.							
<b>CD Dimensions, Inc.</b> <b>20 Research Pkwy Unit A</b> <b>Old Saybrook, CT 06475</b>	-						<b>192.00</b>
Account No.							
<b>Cinram Manufacturing, LLC Corp HQ</b> <b>2255 Markham Rd</b> <b>Toronto Ontario Canada M1B 2W3</b>	-						<b>8,750.00</b>
Sheet no. <u>4</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>165,449.13</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Competition Chemical, Inc.</b> <b>PO Box 820</b> <b>715 Railroad St</b> <b>Iowa Falls, IA 50126-0820</b>	-					<b>253.20</b>
Account No.						
<b>Corporate Express</b> <b>3287 Franklin Limestone Rd Ste 301</b> <b>Antioch, TN 37013</b>	-					<b>1,062.82</b>
Account No.		<b>Notice Only</b>				
<b>Crest Digital</b> <b>3845 E Coronado St</b> <b>PO Box 68057</b> <b>Anaheim, CA 92807</b>	-					<b>0.00</b>
Account No.						
<b>Cromer Printing</b> <b>1173 Rock Springs Rd</b> <b>Smyrna, TN 37167-8364</b>	-					<b>175.10</b>
Account No.						
<b>Crown Packaging</b> <b>1418 Antioch Pk Ste 201</b> <b>Antioch, TN 37013</b>	-					<b>1,380.92</b>
Sheet no. <u>5</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>2,872.04</b>



In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Crystal Clean</b> <b>2175 Point Blvd St 375</b> <b>Elgin, IL 60123</b>	-					<b>1,536.80</b>
Account No.						
<b>D&amp;G Enterprises</b> <b>5543 Edmondson Pk</b> <b>Nashville, TN 37211</b>	-					<b>2,772.00</b>
Account No.						
<b>DaTARIUS Technologies, Inc.</b> <b>26429 Rancho Pkwy S Ste 130</b> <b>Lake Forest, CA 92630</b>	-					<b>374.09</b>
Account No.						
<b>Dempsey Vantrease &amp; Follis PLLC</b> <b>630 S Church St</b> <b>Murfreesboro, TN 37130</b>	-					<b>2,500.00</b>
Account No.						
<b>Digitec, LLC</b> <b>3522 Central Pk Ste 211</b> <b>Hermitage, TN 37076</b>	-					<b>793.32</b>
Sheet no. <u>6</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>7,976.21</b>



In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Eye for Detail</b> <b>PO Box 291352</b> <b>Nashville, TN 37229-1352</b>	-					<b>1,306.00</b>
Account No.						
<b>Federal Express Corporation</b> <b>FedEx Customer Relations</b> <b>3875 Airways, Module H3, Dept 4634</b> <b>Memphis, TN 38116</b>	-					<b>70,882.34</b>
Account No.						
<b>FedEx Custom Critical</b> <b>1475 Boettler Rd</b> <b>Uniontown, OH 44685-9584</b>	-					<b>348.69</b>
Account No.						
<b>Fujifilm Sericol USA, inc.</b> <b>1101 W Cambridge Dr</b> <b>Kansas City, KS 66103-1311</b>	-					<b>37,738.72</b>
Account No.						
<b>GIMA Advanced Technology, Inc.</b> <b>38 N Lively Blvd</b> <b>Elk Grove Village, IL 60007-1317</b>	-					<b>2,172.62</b>
Sheet no. <u>8</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>112,448.37</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Global Supply &amp; Service Company</b> <b>200 International Blvd</b> <b>La Vergne, TN 37086</b>	-						<b>4,755.55</b>
Account No.							
<b>Grainger</b> <b>4300 Old Airways Blvd</b> <b>Southaven, MS 38671-1865</b>	-						<b>216.00</b>
Account No.							
<b>Heino Ilseman Suhling Tech</b> <b>800 Calcon Hook Rd</b> <b>Sharon Hill, PA 19079</b>	-						<b>759.00</b>
Account No.							
<b>Hendrix Property Maintenance</b> <b>1126 N Main St</b> <b>Eagleville, TN 37060</b>	-						<b>1,494.00</b>
Account No.							
<b>Holden Group, LLC</b> <b>Dennis Holden</b> <b>901 Lily Ln</b> <b>Columbia, TN 38401</b>	-						<b>57,052.34</b>
Sheet no. <u>9</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>64,276.89</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Infor Global Solutions, Inc. 1000 Windward Concourse Pkwy Ste 100 Alpharetta, GA 30005		-					7,398.68
Account No.			Atradius Collections File No. 2034796				
Inventive Disc, LLC 3333 Brea Canyon Rd Ste 117 Diamond Bar, CA 91765		-					479,520.00
Account No.							
Ivy Hill Corporation 250 Park Ave S 8th Fl New York, NY 10003		-					9,452.30
Account No.							
John E. Moll c/o J. Steven Moll 1100 Crater Hill Dr Nashville, TN 37215		-					4,284,750.00
Account No.							
JVC Disc America Number 2 JVC Rd Tuscaloosa, AL 35405		-					4,938.22
Sheet no. <u>10</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							4,786,059.20

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Kay Griffin Enkema &amp; Brothers</b> <b>222 2nd Ave N Ste 340-M</b> <b>Nashville, TN 37201</b>	-					<b>6,940.00</b>
Account No.		<b>Judgment for Unpaid Royalties</b>				
<b>Koninklijke Philips Electronics N.V.</b> <b>c/o Samuel C. Bass, Esq.</b> <b>901 New York Ave NW</b> <b>Washington, DC 20001-4413</b>	-			<b>X</b>	<b>X</b>	<b>298,782.63</b>
Account No. <b>0000193582</b>						
<b>Lab Safety Supply, Inc.</b> <b>401 S Wright Rd</b> <b>Janesville, WI 53547-5004</b>	-					<b>73.20</b>
Account No.						
<b>Label-It, Inc.</b> <b>46 Steamwhistle Dr</b> <b>Warminster, PA 18974</b>	-					<b>3,467.19</b>
Account No.						
<b>Lowe's Business Account</b> <b>PO Box 530970</b> <b>Atlanta, GA 30353-0970</b>	-					<b>143.45</b>
Sheet no. <u>11</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>309,406.47</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Mack Pest Control, Inc.</b> <b>4705 Gallatin Rd</b> <b>Nashville, TN 37216</b>		-					<b>170.00</b>
Account No.							
<b>Manpower International</b> <b>1312 Memorial Blvd Ste B</b> <b>Murfreesboro, TN 37129</b>		-					<b>4,689.60</b>
Account No.							
<b>Marshall &amp; Bruce Company</b> <b>PO Box 22940</b> <b>689 Davidson St</b> <b>Nashville, TN 37202-2940</b>		-					<b>18,253.88</b>
Account No.							
<b>Materials Handling Services, LLC</b> <b>2100 Gladstone Ave</b> <b>Nashville, TN 37211</b>		-					<b>2,079.91</b>
Account No.							
<b>McMaster-Carr Supply Company</b> <b>PO Box 4355</b> <b>Chicago, IL 60680-7690</b>		-					<b>539.52</b>
Sheet no. <u>12</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>25,732.91</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Mechanical Automated Control Systems 1838 Elm Hill Pk Ste 140 Nashville, TN 37210</b>	-					<b>2,282.60</b>
Account No.						
<b>Metro Water Services 1700 3rd Ave N Nashville, TN 37208</b>	-					<b>273.58</b>
Account No.						
<b>Middle Tennessee Occ &amp; Environ 936 Murfreesboro Rd Lebanon, TN 37090</b>	-					<b>97.90</b>
Account No.						
<b>Moll Children's Trust c/o J. Steven Moll 1100 Crater Hill Dr Nashville, TN 37215</b>	-					<b>1,550.00</b>
Account No.						
<b>Motion Industries, Inc. 2614 Brick Church Pk Nashville, TN 37207</b>	-					<b>230.72</b>
Sheet no. <u>13</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>4,434.80</b>



In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>MSC Industrial Supply Co</b> <b>75 Maxess Rd</b> <b>PO Box 9072</b> <b>Melville, NY 11747-3151</b>	-					<b>2,727.55</b>
Account No.						
<b>Multi Packaging Solutions</b> <b>Number 1 JVC Rd Ste 300</b> <b>Tuscaloosa, AL 35405</b>	-					<b>9,411.15</b>
Account No.						
<b>Nashville Electric Service</b> <b>1214 Church St</b> <b>Nashville, TN 37246</b>	-					<b>27,804.68</b>
Account No.						
<b>NexPak</b> <b>2444 Meadowbrook Pkwy</b> <b>Duluth, GA 30096</b>	-					<b>318,801.10</b>
Account No.						
<b>Odorzone, LLC</b> <b>2093 Thomas Rd Ste 16</b> <b>Memphis, TN 38134-5634</b>	-					<b>184.86</b>
Sheet no. <u>14</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>358,929.34</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>OMNI Equipment &amp; Machinery</b> <b>321 E Trinity Ln</b> <b>Nashville, TN 37207</b>	-						<b>466.44</b>
Account No.							
<b>OpTek</b> <b>201 Oswalt Ave</b> <b>Batavia, IL 60510</b>	-						<b>1,690.00</b>
Account No.							
<b>Optical Experts Manufacturing</b> <b>8500 S Tryon St</b> <b>Charlotte, NC 28273</b>	-						<b>30,414.12</b>
Account No.							
<b>Pallet Warehouse, Inc.</b> <b>1500 2nd Ave S</b> <b>Nashville, TN 37210</b>	-						<b>2,087.60</b>
Account No.							
<b>Penn Mutual Life Insurance Co.</b> <b>PO Box 178</b> <b>Philadelphia, PA 19105-0178</b>	-						<b>603,022.09</b>
Sheet no. <u>15</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>637,680.25</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Pitman Company</b> <b>PO Box 402779</b> <b>Atlanta, GA 30384-2779</b>	-					<b>1,822.42</b>
Account No.						
<b>Pomeroy Computer Resources</b> <b>717 Airpark Center Dr</b> <b>Nashville, TN 37217</b>	-					<b>361.49</b>
Account No.						
<b>ProVac Sales, Inc.</b> <b>2535 7th Ave Ste 4</b> <b>Santa Cruz, CA 95062</b>	-					<b>5,565.48</b>
Account No.						
<b>Ross-Ellis USA, Inc.</b> <b>Attn: LEW</b> <b>67 Irving Pl 9th Fl</b> <b>New York, NY 10003</b>	-					<b>108,249.54</b>
Account No.						
<b>RTG Films &amp; Packaging System</b> <b>120 New Britain Blvd</b> <b>Chalfont, PA 18914</b>	-					<b>917.20</b>
Sheet no. <u>16</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>116,916.13</b>



In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							151.32
Shanklin Corp 100 Westford Rd PO Box 447 Ayer, MA 01432		-					
Account No.							3,128.92
Shared Technologies, Inc. 1405 S Beltline Rd Coppell, TX 75019		-					
Account No.							335,465.94
Shorewood Packaging Corp Attn: Mark Miller 277 Park Ave New York, NY 10172-3000		-					
Account No.							360.80
Singulus Technologies, Inc. 429D Hayden Station Rd Windsor, CT 06095		-					
Account No.							550,715.73
Stephen Gould Corporation 1624 Westgate Cir Ste 150 Brentwood, TN 37027		-					
Sheet no. <u>18</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			889,822.71

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Sun Chemical Corporation</b> <b>4506-H LB McLeod Rd</b> <b>Orlando, FL 32811</b>	-					<b>814.38</b>
Account No.						
<b>Super Jewel Box USA, Inc.</b> <b>1649 W Collins Ave</b> <b>Orange, CA 92867</b>	-					<b>3,377.60</b>
Account No.						
<b>Symcon, Inc.</b> <b>1811 Sardis Rd N Ste 230</b> <b>Charlotte, NC 28270</b>	-					<b>12,711.85</b>
Account No.						
<b>Targray Technology International, Inc.</b> <b>195 Labrosse Ave</b> <b>Pointe-Claire Quebec Canada H9R 1A3</b>	-					<b>111,016.08</b>
Account No.						
<b>TDS Telecom</b> <b>PO Box 100</b> <b>La Vergne, TN 37086</b>	-					<b>1,272.56</b>
Sheet no. <u>19</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>129,192.47</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Tech Services, Inc.</b> <b>609 Judd Rd</b> <b>Camarillo, CA 93012</b>		-					<b>405.50</b>
Account No.							
<b>Technicolor Home Entertainment Svcs</b> <b>Attn: US Credit &amp; Collections Dept</b> <b>3233 E Mission Oaks Blvd</b> <b>Camarillo, CA 93012</b>		-					<b>217,338.16</b>
Account No.							
<b>Tennant Sales &amp; Service Co.</b> <b>701 N Lilac Dr</b> <b>Minneapolis, MN 55422</b>		-					<b>242.02</b>
Account No.							
<b>Tennessee Reagents</b> <b>3217 Ambrose Ave</b> <b>PO Box 70038</b> <b>Nashville, TN 37207-0038</b>		-					<b>322.20</b>
Account No.							
<b>The Bailey Company</b> <b>501 Cowan St</b> <b>PO Box 280565</b> <b>Nashville, TN 37228</b>		-					<b>370.47</b>
Sheet no. <b>20</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>218,678.35</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
The Pallet Factory 1200 Bryans St Old Hickory, TN 37138	-						2,094.00
Account No.							
Turn 2 Solutions 5028 Waldron Woods Dr Hermitage, TN 37076	-						29,952.00
Account No.							
Tyler Mountain Water Co. 308 Space Park S Nashville, TN 37211	-						268.06
Account No.							
U-Line Shipping Supplies 2200 S Lakeside Dr Waukegan, IL 60085	-						91.50
Account No.							
U-Tech Media USA, LLC 1105 Motague Ct Milpitas, CA 95035	-						126,467.83
Subtotal (Total of this page)							158,873.39

Sheet no.   21   of   23   sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims



In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>United Parcel Service UPS Corporate Headquarters 55 Glenlake Pkwy NE Atlanta, GA 30328</b>		-					<b>7,294.95</b>
Account No.							
<b>United Shipping Solutions USS Corporate Offices 6985 Union Park Ctr Ste 565 Midvale, UT 84047</b>		-					<b>125,941.80</b>
Account No.							
<b>Univenture, Inc. 13311 Industrial Pkwy Marysville, OH 43040-9589</b>		-					<b>9,680.45</b>
Account No.							
<b>Verizon Wireless Bankruptcy Administration PO Box 3397 Bloomington, IL 61702</b>		-					<b>270.15</b>
Account No.							
<b>Volunteer Hose &amp; Gasket, Inc. 80 Polk Ave PO Box 101505 Nashville, TN 37224</b>		-					<b>161.35</b>
Sheet no. <u>22</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>143,348.70</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>VWR International Global Export Services 3850 N Wilke Rd Ste 300 Arlington Heights, IL 60004</b>	-					<b>546.78</b>
Account No.						
<b>Walker Brothers Machinery Moving, Inc. 3839 E. Coronado St Anaheim, CA 92807</b>	-					<b>2,475.00</b>
Account No.						
<b>Wells Fargo Equipment Finance 530 5th Ave New York, NY 10036</b>	-					<b>374.50</b>
Account No.						
<b>White Tiger Graphics, Inc. 1505 The Boardwalk Huntsville, AL 35816</b>	-					<b>18,498.45</b>
Account No.						
Sheet no. <b>23</b> of <b>23</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>21,894.73</b>
						<b>Total (Report on Summary of Schedules)</b>
						<b>9,680,190.74</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Firestone Parkway Partners LP</b> <b>341 Hill Ave</b> <b>Nashville, TN 37210</b>	<b>Commercial Building Lease</b> <b>Terminated 09.04.08</b>
<b>unknown</b>	<b>Equipment Lease - Postage Machine</b>
<b>unknown</b>	<b>Equipment Lease - Nitrogen Gas Machine</b>
<b>Wells Fargo Financial Leasing</b> <b>PO Box 6434</b> <b>Carol Stream, IL 60197-6434</b>	<b>Equipment Lease - Copier</b>

In re **Music City Optical Media, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John E. Moll	The CIT Group/Business Credit Inc. 11 West 42nd St New York, NY 10036

**United States Bankruptcy Court**  
**Middle District of Tennessee**

In re **Music City Optical Media, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **7**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President/CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **35** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 18, 2008**

Signature **/s/ J. Steven Moll**  
**J. Steven Moll**  
**President/CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Music City Optical Media, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **7**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$10,113,347.00</b>	<b>Gross Sales - 2008 (10.31.08)</b>
<b>\$19,684,834.00</b>	<b>Gross Sales - 2007</b>
<b>\$22,292,717.00</b>	<b>Gross Sales - 2006</b>

## 2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

## 3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CREDITORDATES OF  
PAYMENTS

AMOUNT PAID

AMOUNT STILL  
OWING

None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTS/  
TRANSFERSAMOUNT  
PAID OR  
VALUE OF  
TRANSFERSAMOUNT STILL  
OWING

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND  
RELATIONSHIP TO DEBTORDATE OF PAYMENT  
**See attached Exhibit SOFA  
3C**AMOUNT PAID  
**\$112,500.00**AMOUNT STILL  
OWING  
**\$0.00****Owner**

## 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT  
AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY  
AND LOCATIONSTATUS OR  
DISPOSITION

**The Holden Group LLC vs.  
Music City Optical Media,  
Inc.  
Case No. 08-1802-I**

**Chancery Court for Davidson  
County  
Nashville TN**

**Music City Optical Media,  
Inc. vs.  
Soulconcerts.com.LLC and  
Darryl R. Payne  
No. 08-511-III**

**Chancery Court for Davidson    Default Judgment  
County  
Nashville TN**

<p>CAPTION OF SUIT AND CASE NUMBER <b>Ross-Ellis U.S.A., Inc. vs. Music City Optical Media, Inc. Case No. 08-2172-III</b></p> <p><b>Firestone Parkway Partners, L.P. vs. Music City Optical Media, Inc. Case No. 08gt8386</b></p> <p><b>Koninklijke Philips Electronics N.V. and U.S. Philips Corporation v. The ADS Group, et al. 08-CV-4068 (CS)</b></p>	<p>NATURE OF PROCEEDING <b>Verified Complaint (for Breach of Contract and Unjust Enrichment)</b></p>	<p>COURT OR AGENCY AND LOCATION <b>Chancery Court for Davidson County Nashville TN</b></p> <p><b>General Sessions for Davidson County Nashville TN</b></p> <p><b>U.S. District Court Southern District New York</b></p>	<p>STATUS OR DISPOSITION</p>
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None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>MGLAW, PLLC</b> <b>2525 West End Ave</b> <b>Suite 1475</b> <b>Nashville, TN 37203</b>	<b>09.02.08</b>	<b>\$56,039.00 - Retainer</b>

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Various</b>	<b>October 2008</b>	<b>Auction of all assets except accounts receivable</b> <b>\$383,570.00 gross sales</b>

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
First Tennessee Bank	175590745	
First Tennessee Bank	177066457	
First Tennessee Bank	177066464	
Bank of America		
Mid South Bank	10065931	

**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME	(ITIN)/ COMPLETE EIN			

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Dempsey Vantrease &amp; Follis PLLC</b> <b>Brownie Vantrease</b> <b>630 S Church St</b> <b>Murfreesboro, TN 37130</b>	

None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>Dempsey Vantrease &amp; Follis PLLC</b>		

None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Dempsey Vantrease &amp; Follis PLLC</b>	

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**The CIT Group/Business Credit Inc.**  
**11 West 42nd St**  
**New York, NY 10036**  
  
**Wells Fargo Bank, N.A.**  
**ORIX Capital Markets**  
**1717 Main St Ste 900**  
**Dallas, TX 75201**  
  
**Evatone, Inc.**  
  
**AmeriDisc, Inc.**

DATE ISSUED

**20. Inventories**

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY  
**Monthly Inventories**

INVENTORY SUPERVISOR  
**J. Steven Moll**

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)  
**Information is contained in Debtor's books and records**

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**Monthly Inventories**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS  
**J. Steven Moll**  
**LaVergne Mini Storage**  
**475 Old Nashville Hwy**  
**La Vergne, TN 37086**

**21 . Current Partners, Officers, Directors and Shareholders**

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS  
**John E. Moll**

TITLE  
**Owner**

NATURE AND PERCENTAGE OF STOCK OWNERSHIP  
**100% stock ownership**

**J. Steven Moll**

**President/CEO**

**22 . Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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### 23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>John E. Moll</b>	<b>Loan Repayment</b>	<b>See Exhibit SOFA 3C</b>

**Owner**

### 24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

### 25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u><b>December 18, 2008</b></u>	Signature <u><b>/s/ J. Steven Moll</b></u> <b>J. Steven Moll</b> <b>President/CEO</b>
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[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Music City Optical Media, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u><b>5,000.00</b></u>
Prior to the filing of this statement I have received.....	\$	<u><b>5,000.00</b></u>
Balance Due.....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **December 18, 2008**

**/s/ ROBIN BICKET WHITE**

**ROBIN BICKET WHITE**

**MGLAW, PLLC**

**2525 WEST END AVENUE**

**SUITE 1475**

**NASHVILLE, TN 37203**

**615.846.8000 Fax: 615.846.9000**

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Music City Optical Media, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **7**

**VERIFICATION OF CREDITOR MATRIX**

I, the President/CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 18, 2008**

**/s/ J. Steven Moll**  
**J. Steven Moll/President/CEO**  
Signer/Title



MUSIC CITY OPTICAL MEDIA, INC.  
C/O J. STEVEN MOLL  
1100 CRATER HILL DR  
NASHVILLE TN 37215

ROBIN BICKET WHITE  
MGLAW, PLLC  
2525 WEST END AVENUE  
SUITE 1475  
NASHVILLE, TN 37203

ACCIDENT FUND INSURANCE CO OF AMERICA  
MAIN OFFICE  
232 S CAPITAL AVE PO BOX 40790  
LANSING MI 48901-7990

AGI MEDIA  
1950 N RUBY ST  
MELROSE PARK IL 60160-1178

AIM SCEEN PRINTING SUPPLY  
PO BOX 9645  
NAPERVILLE IL 60567

AIR PRODUCTS & CHEMICALS, INC.  
7201 HAMILTON RD  
ALLENTOWN PA 18195-1501

AIRGAS MID AMERICA  
1008 WHITES CREEK PK  
NASHVILLE TN 37207

ALCATEL VACUUM PRODUCTS, INC.  
67 SHARP ST  
HINGHAM MA 02043-4348

AMERICAN MARKING, INC.  
2435 VALE DR  
BIRMINGHAM AL 35244

AMERICAN PAPER & TWINE COMPANY  
7400 COCKRILL BEND BLVD  
PO BOX 90348  
NASHVILLE TN 37209

ARAMARK REFRESHMENT SERVICES  
1830 AIRLANE DR STE 3  
NASHVILLE TN 37210

ARAMARK UNIFORM SERVICES  
6121 COCKRILL BEND BLVD  
NASHVILLE TN 37209

AT&T  
PO BOX 13134  
NEWARK NJ 07101-5634

AT&T  
PO BOX 79112  
PHOENIX AZ 85032-9112

ATRADIUS COLLECTIONS  
1200 ARLINGTON HEIGHTS RD STE 410  
ITASCA IL 60143

AUDIODEV USA, INC.  
5126 CLARETON DR STE 100  
AGOURA HILLS CA 91301

AUTOMATED TAPE AND LABEL CO.  
7702 KESTER AVE  
VAN NUYS CA 91405

BAKER DONELSON BEARMAN CALDWELL & BERKOW  
EDWARD W. RAMAGE, ESQ.  
211 COMMERCE ST STE 1000  
NASHVILLE TN 37201

BAYER MATERIAL SCIENCE, LLC  
100 BAYER RD  
PITTSBURGH PA 15205-9741

BERTLEKAMP AUTOMATION, INC.  
6321 BAUM RD  
PO BOX 11488  
KNOXVILLE TN 37939-1488

BEYER PRINTING, INC.  
1855 AIRLANE DR  
NASHVILLE TN 37210

BSI  
BEST SECURITY  
755 N.W. 17TH AVE STE 101  
DELRAY BEACH FL 33445

BULLARD MACHINE, INC.  
414 SPACE PARK N  
GOODLETTSVILLE TN 37072

CAPITAL CONTRACTORS, INC.  
88 DURYEA RD  
MELVILLE NY 11747

CARLTON-BATES COMPANY  
1893 ELM TREE DR  
NASHVILLE TN 37210

CARTHUPLAS, INC.  
7 SHAPE DR  
KENNEBUNK ME 04043

CD DIMENSIONS, INC.  
20 RESEARCH PKWY UNIT A  
OLD SAYBROOK CT 06475

CHRISTOPHER HOUP, ESQ.  
1675 BROADWAY  
NEW YORK NY 10019

CINRAM MANUFACTURING, LLC  
400 NEW SANFORD RD  
LA VERGNE TN 37086

CINRAM MANUFACTURING, LLC CORP HQ  
2255 MARKHAM RD  
TORONTO ONTARIO CANADA M1B 2W3

COMPETITION CHEMICAL, INC.  
PO BOX 820  
715 RAILROAD ST  
IOWA FALLS IA 50126-0820

CORPORATE EXPRESS  
3287 FRANKLIN LIMESTONE RD STE 301  
ANTIOCH TN 37013

CREST DIGITAL  
3845 E CORONADO ST  
PO BOX 68057  
ANAHEIM CA 92807

CREST DIGITAL  
C/O MARC A. LEGGET, ESQ.  
1801 CENTURY PARK E STE 2250  
LOS ANGELES CA 90067

CROMER PRINTING  
1173 ROCK SPRINGS RD  
SMYRNA TN 37167-8364

CROWN PACKAGING  
1418 ANTIOCH PK STE 201  
ANTIOCH TN 37013

CRYSTAL CLEAN  
2175 POINT BLVD ST 375  
ELGIN IL 60123

D&G ENTERPRISES  
5543 EDMONDSON PK  
NASHVILLE TN 37211

DATARIUS TECHNOLOGIES, INC.  
26429 RANCHO PKWY S STE 130  
LAKE FOREST CA 92630

DEMPSEY VANTREASE & FOLLIS PLLC  
630 S CHURCH ST  
MURFREESBORO TN 37130

DIGITEC, LLC  
3522 CENTRAL PK STE 211  
HERMITAGE TN 37076

DYNA-TECH ADHESIVES  
ROUTE 310 N  
PO BOX 628  
GRAFTON WV 26354

EDWARD D. JOHNSON, ESQ.  
TWO PALO ALTO SQ STE 300  
3000 EL CAMINO REAL  
PALO ALTO CA 94306-2112

EFP, LLC  
431 ALLIED DR  
NASHVILLE TN 37211

ENGINEERED PACKAGING SYSTEMS, INC.  
16141 WESTWOODS  
BALLWIN MO 63021

ENTERTAINMENT DISTRIBUTION COMPANY  
EDC, LLC  
700 BATTLEGROUND RD  
GROVER NC 28073-4100

ENTERTAINMENT DISTRIBUTION COMPANY  
EDC, LLC HEADQUARTERS  
1755 BROADWAY 4TH FL  
NEW YORK NY 10019

EULER HERMES ACI COLLECTION SVCS  
800 RED BROOK BLVD  
OWINGS MILLS MD 21117

EVA-TONE, INC.  
4801 ULMERTON RD  
CLEARWATER FL 33762

EYE FOR DETAIL  
PO BOX 291352  
NASHVILLE TN 37229-1352

FEDERAL EXPRESS CORPORATION  
FEDEX CUSTOMER RELATIONS  
3875 AIRWAYS, MODULE H3, DEPT 4634  
MEMPHIS TN 38116

FEDEX CUSTOM CRITICAL  
1475 BOETTTLER RD  
UNIONTOWN OH 44685-9584

FIRESTONE PARKWAY PARTNERS LP  
341 HILL AVE  
NASHVILLE TN 37210

FUJIFILM SERICOL USA, INC.  
1101 W CAMBRIDGE DR  
KANSAS CITY KS 66103-1311

GIMA ADVANCED TECHNOLOGY, INC.  
38 N LIVELY BLVD  
ELK GROVE VILLAGE IL 60007-1317

GLOBAL SUPPLY & SERVICE COMPANY  
200 INTERNATIONAL BLVD  
LA VERGNE TN 37086

GRAINGER  
4300 OLD AIRWAYS BLVD  
SOUTHAVEN MS 38671-1865

HEINO ILSEMANN SUHLING TECH  
800 CALCON HOOK RD  
SHARON HILL PA 19079

HENDRIX PROPERTY MAINTENANCE  
1126 N MAIN ST  
EAGLEVILLE TN 37060

HOLDEN GROUP, LLC  
DENNIS HOLDEN  
901 LILY LN  
COLUMBIA TN 38401

INFOR GLOBAL SOLUTIONS, INC.  
1000 WINDWARD CONCOURSE PKWY  
STE 100  
ALPHARETTA GA 30005

INVENTIVE DISC, LLC  
3333 BREA CANYON RD STE 117  
DIAMOND BAR CA 91765

IVY HILL CORPORATION  
250 PARK AVE S 8TH FL  
NEW YORK NY 10003

IVY HILL CORPORATION  
2255 MARKHAM RD  
TORONTO, ONTARIO M1B2W3

J.P. BARFIELD, ESQ.  
CAVALIER BLDG STE 508  
95 WHITE BRIDGE RD  
NASHVILLE TN 37205

JACOB A. MANHEIMER, ESQ.  
ONE MONUMENT SQ  
PORTLAND ME 04101

JOHN E. MOLL  
C/O J. STEVEN MOLL  
1100 CRATER HILL DR  
NASHVILLE TN 37215

JOHN E. MOLL

JVC DISC AMERICA  
NUMBER 2 JVC RD  
TUSCALOOSA AL 35405

KAY GRIFFIN ENKEMA & BROTHERS  
222 2ND AVE N STE 340-M  
NASHVILLE TN 37201

KONINKLIJKE PHILIPS ELECTRONICS N.V.  
C/O SAMUEL C. BASS, ESQ.  
901 NEW YORK AVE NW  
WASHINGTON DC 20001-4413

LAB SAFETY SUPPLY, INC.  
401 S WRIGHT RD  
JANESVILLE WI 53547-5004

LABEL-IT, INC.  
46 STEAMWHISTLE DR  
WARMINSTER PA 18974

LOWE'S BUSINESS ACCOUNT  
PO BOX 530970  
ATLANTA GA 30353-0970

MACK PEST CONTROL, INC.  
4705 GALLATIN RD  
NASHVILLE TN 37216

MANPOWER INTERNATIONAL  
1312 MEMORIAL BLVD STE B  
MURFREESBORO TN 37129

MARSHALL & BRUCE COMPANY  
PO BOX 22940  
689 DAVIDSON ST  
NASHVILLE TN 37202-2940

MATERIALS HANDLING SERVICES, LLC  
2100 GLADSTONE AVE  
NASHVILLE TN 37211

MATERIALS HANDLING SERVICES, LLC  
PO BOX 40303  
NASHVILLE TN 37204

MAX SMITH, ESQ.  
PO BOX 340025  
NASHVILLE TN 37203

MCMASTER-CARR SUPPLY COMPANY  
PO BOX 4355  
CHICAGO IL 60680-7690

MCMASTER-CARR SUPPLY COMPANY  
600 N COUNTY LINE RD  
ELMHURST IL 60126-2081

MECHANICAL AUTOMATED CONTROL SYSTEMS  
1838 ELM HILL PK STE 140  
NASHVILLE TN 37210

METRO WATER SERVICES  
1700 3RD AVE N  
NASHVILLE TN 37208

METROPOLITAN TRUSTEE  
800 2ND AVE N STE 2  
PO BOX 196358  
NASHVILLE TN 37219-6358

MICHAEL DOLAN, ESQ.  
PAULUS & DOLAN PLLC  
4400 HARDING RD STE 101  
NASHVILLE TN 37205

MIDDLE TENNESSEE OCC & ENVIRON  
936 MURFREESBORO RD  
LEBANON TN 37090

MOLL CHILDREN'S TRUST  
C/O J. STEVEN MOLL  
1100 CRATER HILL DR  
NASHVILLE TN 37215

MOTION INDUSTRIES, INC.  
2614 BRICK CHURCH PK  
NASHVILLE TN 37207

MSC INDUSTRIAL SUPPLY CO  
75 MAXESS RD  
PO BOX 9072  
MELVILLE NY 11747-3151

MULTI PACKAGING SOLUTIONS  
NUMBER 1 JVC RD STE 300  
TUSCALOOSA AL 35405

NASHVILLE ELECTRIC SERVICE  
1214 CHURCH ST  
NASHVILLE TN 37246

NEXPAK  
2444 MEADOWBROOK PKWY  
DULUTH GA 30096

ODORZONE, LLC  
2093 THOMAS RD STE 16  
MEMPHIS TN 38134-5634

ODORZONE, LLC  
PO BOX 11779  
MEMPHIS TN 38111

OMNI EQUIPMENT & MACHINERY  
321 E TRINITY LN  
NASHVILLE TN 37207

OPTEK  
201 OSWALT AVE  
BATAVIA IL 60510

OPTICAL EXPERTS MANUFACTURING  
8500 S TRYON ST  
CHARLOTTE NC 28273

PALLET WAREHOUSE, INC.  
1500 2ND AVE S  
NASHVILLE TN 37210

PENN MUTUAL LIFE INSURANCE CO.  
PO BOX 178  
PHILADELPHIA PA 19105-0178

PITMAN COMPANY  
PO BOX 402779  
ATLANTA GA 30384-2779

PITMAN COMPANY  
4005 ROYAL DR STE 100  
KENNESAW GA 30144



POMEROY COMPUTER RESOURCES  
717 AIRPARK CENTER DR  
NASHVILLE TN 37217

PROVAC SALES, INC.  
2535 7TH AVE STE 4  
SANTA CRUZ CA 95062

RICHARD G. SANDERS, ESQ.  
511 UNION ST STE 2700  
NASHVILLE TN 37219

RODNEY M. SMITH, ESQ.  
12 PUBLIC SQ  
MURFREESBORO TN 37130

ROSS-ELLIS USA, INC.  
ATTN: LEW  
67 IRVING PL 9TH FL  
NEW YORK NY 10003

RTG FILMS & PACKAGING SYSTEM  
120 NEW BRITAIN BLVD  
CHALFONT PA 18914

SAATI PRINT, INC.  
1871 MCFARLAND RD  
ALPHARETTA GA 30005

SAATI PRINT, INC.  
247 ROUTE 100  
SOMERS NY 10589

SAFETY KLEEN SYSTEMS, INC.  
5400 LEGACY DR  
PLANO TX 75024

SCANDIA PACKAGING MACHINERY CO.  
15 INDUSTRIAL RD  
FAIRFIELD NJ 07004

SCHNEIDER ELECTRIC  
ONE HIGH ST  
NORTH ANDOVER MA 01845-2699

SEAL SCIENCE, INC.  
1160 WIN DR  
BETHLEHEM PA 18017-7059

SHANKLIN CORP  
100 WESTFORD RD  
PO BOX 447  
AYER MA 01432

SHARED TECHNOLOGIES, INC.  
1405 S BELTLINE RD  
COPPELL TX 75019

SHOREWOOD PACKAGING CORP  
ATTN: MARK MILLER  
277 PARK AVE  
NEW YORK NY 10172-3000

SINGULUS TECHNOLOGIES, INC.  
429D HAYDEN STATION RD  
WINDSOR CT 06095

STEPHEN GOULD CORPORATION  
1624 WESTGATE CIR STE 150  
BRENTWOOD TN 37027

SUN CHEMICAL CORPORATION  
4506-H LB MCLEOD RD  
ORLANDO FL 32811

SUPER JEWEL BOX USA, INC.  
1649 W COLLINS AVE  
ORANGE CA 92867

SYMCON, INC.  
1811 SARDIS RD N STE 230  
CHARLOTTE NC 28270

TARGRAY TECHNOLOGY INTERNATIONAL, INC.  
195 LABROSSE AVE  
POINTE-CLAIRE QUEBEC CANADA H9R 1A3

TDS TELECOM  
PO BOX 100  
LA VERGNE TN 37086

TECH SERVICES, INC.  
609 JUDD RD  
CAMARILLO CA 93012

TECHNICOLOR HOME ENTERTAINMENT SVCS  
ATTN: US CREDIT & COLLECTIONS DEPT  
3233 E MISSION OAKS BLVD  
CAMARILLO CA 93012

TENNANT SALES & SERVICE CO.  
701 N LILAC DR  
MINNEAPOLIS MN 55422

TENNESSEE REAGENTS  
3217 AMBROSE AVE  
PO BOX 70038  
NASHVILLE TN 37207-0038

THE BAILEY COMPANY  
501 COWAN ST  
PO BOX 280565  
NASHVILLE TN 37228

THE CIT GROUP/BUSINESS CREDIT INC.  
11 WEST 42ND ST  
NEW YORK NY 10036

THE PALLET FACTORY  
1200 BRYANS ST  
OLD HICKORY TN 37138

THE PALLET FACTORY  
CORPORATE OFFICE  
3740 ARNOLD RD  
MEMPHIS TN 38118

TURN 2 SOLUTIONS  
5028 WALDRON WOODS DR  
HERMITAGE TN 37076

TYLER MOUNTAIN WATER CO.  
308 SPACE PARK S  
NASHVILLE TN 37211

U-LINE SHIPPING SUPPLIES  
2200 S LAKESIDE DR  
WAUKEGAN IL 60085

U-TECH MEDIA USA, LLC  
1105 MOTAGUE CT  
MILPITAS CA 95035

UNITED PARCEL SERVICE  
UPS CORPORATE HEADQUARTERS  
55 GLENLAKE PKWY NE  
ATLANTA GA 30328

UNITED SHIPPING SOLUTIONS  
USS CORPORATE OFFICES  
6985 UNION PARK CTR STE 565  
MIDVALE UT 84047

UNIVENTURE, INC.  
13311 INDUSTRIAL PKWY  
MARYSVILLE OH 43040-9589

UNKNOWN

UNKNOWN

VERIZON WIRELESS  
BANKRUPTCY ADMINISTRATION  
PO BOX 3397  
BLOOMINGTON IL 61702

VOLUNTEER HOSE & GASKET, INC.  
80 POLK AVE  
PO BOX 101505  
NASHVILLE TN 37224

VWR INTERNATIONAL  
GLOBAL EXPORT SERVICES  
3850 N WILKE RD STE 300  
ARLINGTON HEIGHTS IL 60004

VWR INTERNATIONAL  
1310 GOSHEN PKWY  
WEST CHESTER PA 19380

WALKER BROTHERS MACHINERY MOVING, INC.  
3839 E. CORONADO ST  
ANAHEIM CA 92807

WELLS FARGO BANK, N.A.  
ORIX CAPITAL MARKETS  
1717 MAIN ST STE 900  
DALLAS TX 75201

WELLS FARGO EQUIPMENT FINANCE  
530 5TH AVE  
NEW YORK NY 10036

WELLS FARGO FINANCIAL LEASING  
PO BOX 6434  
CAROL STREAM IL 60197-6434

WHITE TIGER GRAPHICS, INC.  
1505 THE BOARDWALK  
HUNTSVILLE AL 35816

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Music City Optical Media, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Music City Optical Media, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**December 18, 2008**

Date

**/s/ ROBIN BICKET WHITE**

**ROBIN BICKET WHITE**

Signature of Attorney or Litigant

Counsel for **Music City Optical Media, Inc.**

**MGLAW, PLLC**

**2525 WEST END AVENUE**

**SUITE 1475**

**NASHVILLE, TN 37203**

**615.846.8000 Fax:615.846.9000**